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 PAM Capital Funding, L.P.,
 9 Highland Crusader Fund, Ltd.,
 and PCMG Trading Partners XXII, L.P.

E-FILED ON: 10-25-06

10 UNITED STATES BANKRUPTCY COURT
 11 DISTRICT OF NEVADA

12 In re:) CASE NO.: BK-S-06-10725-LBR
 13 USA COMMERCIAL MORTGAGE COMPANY,) CASE NO.: BK-S-06-10726-LBR
 Debtor.) CASE NO.: BK-S-06-10727-LBR
) CASE NO.: BK-S-06-10728-LBR
) CASE NO.: BK-S-06-10729-LBR

15 In re:) Chapter 11
 16 USA CAPITAL REALTY ADVISORS, LLC,)
 Debtor.)
)

17 In re:) **Jointly Administered Under**
 18 USA CAPITAL DIVERSIFIED TRUST DEED) **Case No. BK-S-6-10725-LBR**
 FUND, LLC,)
 19 Debtor.)

20 In re:) **NOTICE OF WITHDRAWAL**
 21 USA CAPITAL FIRST TRUST DEED FUND, LLC,) **OF MOTION FOR RELIEF FROM**
 Debtor.) **STAY WITHOUT PREJUDICE**
)
)

22 In re:)
 23 USA SECURITIES, LLC,)
 Debtor.)
)

24 Affects:)
 25 ☐ All Debtors)
☐ USA Commercial Mortgage Company)
 26 ☐ USA Capital Realty Advisors, LLC)
☒ USA Capital Diversified Trust Deed Fund, LLC)
 27 ☐ USA Capital First Trust Deed Fund, LLC)
☐ USA Securities, LLC,)
 28

HEARING:
Date: November 13, 2006
Time: 9:30 a.m.

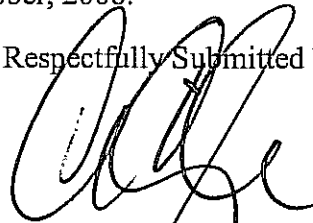
**NOTICE OF WITHDRAWAL OF MOTION FOR RELIEF
FROM STAY WITHOUT PREJUDICE**

TO: THOMAS J. ALLISON, USA Capital Diversified Trust Deed Fund, LLC, Debtor
TO: ANNETTE JARVIS, ESQ. and LENARD SCHWARTZER, ESQ., Attorneys for Debtor
TO: BOB L. OLSON, ESQ., Official Committee of Equity Security Holders
TO: AUGUST B. LANDIS, Assistant United States Trustee

PLEASE TAKE NOTICE that Prospect High Income Fund, ML CBO IV (Cayman) Ltd., PAMCO Cayman, Ltd., PAM Capital Funding, L.P., Highland Crusader Fund, Ltd., and PCMG Trading Partners XXII, L.P. (hereinafter the "the Highland Fund") hereby withdraws its Motion for Relief from the Automatic Stay [Docket Number 1574], without prejudice. This withdrawal affects Motion for Relief from the Automatic Stay [Docket Number 1574] **only**. Accordingly, the hearing currently set for November 13, 2006 at 9:30 a.m. is hereby vacated.

DATED this 24th day of October, 2006.

Respectfully Submitted by:



Attorneys for Creditors,
Prospect High Income Fund,
ML CBO IV (Cayman) Ltd.,
PAMCO Cayman, Ltd.,
PAM Capital Funding, L.P.,
Highland Crusader Fund, Ltd.,
and PCMG Trading Partners XXII, L.P.

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CERTIFICATE OF SERVICE

I, the undersigned do hereby certify that the foregoing NOTICE OF WITHDRAWAL OF MOTION FOR RELIEF FROM STAY WITHOUT PREJUDICE was served on the 05/11 day of October, 2006, via facsimile to the following:

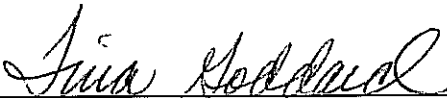
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Tina Goddard, an employee of Rawlings, Olson,
Cannon, Gormley & Desruisseaux

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